A DIVISION OF CFMA

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Application for the CCIFP® Examination

Application Submission Checklist

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- □ Complete the Eligibility Information Page 6
- □ Complete the Statement of Work Experience Pages 7-8
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Application for the Certified Construction Industry Financial Professional (CCIFP®) Credential

CCIFP® Candidate Application

How do I Apply?

You must complete this application form or apply online at iccifp.org to register for the examination. Please read all the information included in this application and follow all of the instructions carefully. Only the online application or this application form will be accepted.

Payment in full for the application and examination fees must accompany your Application. The application fee is NON-REFUNDABLE (see page 2 for applicable fees).

When your application has been reviewed and accepted, you will receive an acknowledgment email and your information will be forwarded to Pearson Testing Center.

Application Instructions

Information you provide on this application form is subject to verification. Please complete the entire application. Incomplete applications will be delayed or rejected. Please print or type all information.

Attach the application and examination fees to the form. Payment made by AMEX, VISA, or MasterCard is valid online only. Checks should be made payable to "CFMA" and accompany all applications.

The CCIFP Candidate Information Bulletin and Application may be revised from time to time. Please consult the iccifp.org web site in order to be certain this application form is the most recent one available.

Application Information

Please return your completed paper application with full payment by check to:

CFMA Certification Division 100 Village Boulevard Suite 200 Princeton, NJ 08540-5783

Questions? Call 609.945.2400 or email: certification@cfma.org

Fees

Application and Examination fees MUST be received with your completed Application.

All Applicants:

Application Fee \$250
Examination Fee \$600

TOTAL FEE \$850

Re-Examination Fees: CCIFP Candidate

Application Fee \$100
Examination Fee \$200

TOTAL RE-EXAMINATION FEE \$300

Application

Payment is may be made by check only. Checks should be made payable to "CFMA" No other form of payment will be accepted. Failure to submit fees in the required form will result in the rejection of your application.

The application fee is non-refundable. If, upon review of your application, the Certification Division determines you fail to meet the eligibility requirements at the time of application, your application form and documentation will be returned with your examination fee.

If you have been determined by the Certification Division to meet the eligibility requirements, your examination fee is refundable up sixty (60) days from the date your application is approved. Should circumstances prevent you from sitting at the scheduled date you must notify ICCIFP. If your plans change within 30 days of your examination, you must notify the Certification Division at (609) 945-2400 to request an extension. An extension fee of \$150 will apply. Failure to cancel or reschedule your examination less than 72 hours from your test date will result in the forfeiture of your examination fee.

If you defer your payment for a future examination in lieu of a refund, you must meet all eligibility requirements in effect at the time of the Application, complete a new Application form, and resubmit the non-refundable application fee.

The Re-Examination Fee is available to candidates for 18 months from the original unsuccessful examination attempt. You must wait a minimum of two (2) weeks between exam attempts. A new application form and all applicable fees must be submitted each time re-examination is requested and you must meet all eligibility requirements in effect at the time of the application.

Eligibility Requirements

Please read all requirements before you submit your application

Option 1: Examination Only

You are eligible to register for the examination only if you meet one the following requirements:

» A Bachelor's Degree from an accredited college or university, including at least twelve (12) credit hours in business-related coursework (accounting, finance, and management)

OR-

- » An Associates degree from an accredited college or university, including at least twelve (12) credit hours in business-related coursework (accounting, finance, and management)
 - and -
- » 4,000 hours of experience, in a professional financial position, working for a construction company in its accounting and/or finance department, or as a provider of accounting and/or financial services to the construction industry.

OR-

- » A high school diploma, or GED equivalent
 - and –
- » 8,000 hours of experience, in a professional financial position, working for a construction company in its accounting and/or finance department, or as a provider of accounting and/or financial services to the construction industry

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Option 2: Certification

You are eligible for *certification* only if you meet one the following requirements:

The candidate must meet one of the Examination Requirements above

- AND-

Professional Experience

4,000 hours of experience in construction-related activities within the last five (5) years in addition the above requirement. This experience must be in a professional financial position for a construction contractor or in a professional financial position as a provider of accounting and/or financial services to the construction industry. (See the Appendix for examples of professional financial positions.)

Verification of Work Experience

We highly recommend that you add all relevant experience at the time of application on the "Statement of Work Experience" on this application form.

Applicant Information (print)

CCIFP ®
Candidate
Application

Date			
Name			
Last	First		Middle
Name of Employer		Your Title	
Office Address			
City		State	_ Zip
Office Phone ()	Cell Pho	one ()	
Office Email			
Primary Address			
City		State	_ Zip
Primary Phone ()	Primary Em	aail	
Preferred Mailing Address	□ Home □ Office	Date of Birth	/ / MM DD YY
Additional Informat How did you hear about the CCIFP de			
□ CFMA Building Profits Ad□ Colleague (name):	□ Chapter Me □ Other (pleas	•	□ Website□ Current CCIFP (name):
Are you a member of CFMA? YES	- — — — — — — — — — — — — — — — — — — —	napter Name	
Are you a licensed CPA? ☐ YES ☐ N	IO If "Yes," Sta	ite of License	Year Attained
Did you take the CFMA CCIFP Overvi	iew Seminar? □ YES	□ NO	
Did you purchase the CFMA Study G	uide? 🗆 YES 🗆 NO		

CERTIFICATE NAME SPELLING: To ensure we spell your name properly on your certificate should you pass the examination, please **print exactly how you wish your name to appear.** Include full middle name and suffixes such as II or Jr., if desired. Note: The CFMA Certification Division will not print other professional designation (e.g. CPA or PhD).

Eligibility Information

(ICCIFP reserves the right to verify the accuracy of this information)

EDUCATION

 $You \ must show \ at \ least \ twelve \ (12) \ credit \ hours \ in \ business-related \ coursework (accounting, finance, and \ management).$

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	College/University	City/State/Zip	Year Graduated	Major
Bachelor's Degree				
Associates Degree				
Does your college	degree include at le	ast 12 hours of business relate	□ YE d course work?	S □ NO
Profession	nal Experie	nce		
4,000 hours of exmust be in a proposition as a province of the contract of the	fessional financial	uction-related activities withi position for a construction and/or financial services to the	contractor or in a profe	ssional financial
Do you have:				
Bachelor's Degree last five (5) years?		f experience in construction-r NO	elated job functions/activ	ities within the
Associates Degree last five (5) years?		of experience in construction-r NO	elated job functions/activ	ities within the
High School Diplor within the last five		0 hours of experience in const YES □ NO	truction-related job functi	ons/activities
If "Voc " include de	stails on pages 5 º 7	, Statement of Work Experienc	co If "No" you may take the	o CCIED
•		, Statement of Work Experience ification until the experience	· · · · · · · · · · · · · · · · · · ·	ie CCIFP
If you are a CPA, c on construction cli		financial services, please esti	mate the percentage of yo	our time focused

Statement of Work Experience

(The CCIFP Certification Division reserves the right to verify the accuracy of this information)

Please list your employment experience below, beginning with your current position (photocopy and/or attach additional pages as needed).

Please indicate which eligibility requirement provided in Employer 1 is being submitted to satisfy:

□ Education Option B -or- □ Prof	fessional Experience		
EMPLOYER 1			
Employer Name		Start Date	End Date
Job Title		Supervisor's Name _	
Industry Classification		# of Employees	
Address	City/State	e/Zip	
Phone ()	# of Weekly I	Hours Worked (averag	ge)
Please elaborate on job functions perform professional in each of the following domain Accounting & Reporting		er demonstrating you	r experience as a financial
Income Recognition			
Budgeting & Planning			
Risk Management			
Taxes			
Human Resources			
Legal			

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Statement of Work Experience

(The CCIFP Certification Division reserves the right to verify the accuracy of this information)

Please list your employment experience below, beginning with your current position (photocopy and/or attach additional pages as needed).

Please indicate which eligibility requirement provided in Employer 2 is being submitted:

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Employer 2			
Employer Name		Start Date	End Date
Job Title		Supervisor's Nam	ie
	Industry Classification		# of Employees
	Address		City/State/Zip
	Phone ()	# of Weekly
Hours Worked (average	·)		
Please elaborate on job professional in each of t	o functions performed for this e the following domains:	mployer demonstrating y	our experience as a financia
Accounting and Repor	ting		
Income Recognition			
Budgeting & Planning			
Risk Management			
Taxes			
Human Resources			
 Legal			
Information Technology	,		

Agreement, Waiver & Release (Please read thoroughly)

CCIFP® Candidate Application

I hereby submit this Application to the CCIFP Certification Division of CFMA in accordance with and subject to its rules, bylaws, and procedures. I understand the information gathered in the certification process may **Application** be used by the Certification Division for statistical purposes in evaluation of the certification program.

I further understand the Certification Division will use reasonable efforts to keep the information in its possession confidential. I agree to and understand that certification personnel will disclose confidential information when required by law.

The Certification Division reserves the right to verify any or all of the information associated with or required by this application, and that providing false or misleading information, omitting required information, or otherwise violating the rules governing certification may constitute grounds for the rejection of this application, revocation of certification, or other appropriate disciplinary action.

I further understand the Certified Construction Industry Financial Professional (CCIFP) credential is issued by Construction Financial Management Association of Princeton, NJ and is valid for a period of 3 years. I understand that I must maintain my CCIFP in good standing by complying with any and all mark usage regulations, timely submission of annual recertification maintenance fees, and all other recertification requirements as incorporated in Certification Division Charter and instituted by the Officers and/or Board of the Certification Division.

I understand I can be disqualified from taking or completing the examination, or from receiving examination scores, if the Certification Division determines through either proctor observation or statistical analysis I have engaged in collaborative, disruptive, or other inappropriate behavior during administration of the examination.

I agree if I am unsuccessful in meeting the minimum requirements to pass the CCIFP examination, I must wait a minimum of 2 weeks between examination attempts and pay any and all current fees associated with any subsequent attempts at the examination.

I understand and agree that upon receiving a passing score on the CCIFP exam, I am NOT considered certified unless I have submitted the required amount of experience as documented in the Eligibility Requirements. I further understand that I will be required to pay an annual maintenance fee until such time I am certified, upon which I will pay an annual recertification fee and meet all CPE requirements.

I agree I shall only use CCIFP trademarks and other intellectual property in accordance with policies developed by The Certification Division and agree to cease using such intellectual property upon expiration, suspension, resignation, or termination of my credential. I hereby grant the Certification Division and governing bodies the right to terminate my credential if I am not able to uphold the policies of certification. I also agree to notify the Certification Division if I become unable to abide by the certification policies and procedures. I understand that said notification may result in the voluntary withdrawal of my credential.

I understand and agree the Certification Division makes no claims or warranties regarding my competence, and I agree not to misrepresent my certification status or meaning in any manner that suggests otherwise. I hereby irrevocably assign to CFMA all right, title, and interest in and to this application. I agree to release and hold harmless individually and collectively the officers, directors, members, employees, and agents of CFMA for any decision, action, or omission in connection with this application or the examination; for the failure of the Certification Division to grant certification; or for the revocation of certification.

I hereby authorize the Certification Division to make inquiries regarding my fitness for certification and authorize any persons or entities contacted by the Certification Division to respond to such inquiries and provide copies of any relevant and non- confidential information to the Certification Division. I have read the application. The information I submit on this application is complete and correct. I believe I am in compliance with all eligibility requirements set forth by the Certification Divisionfor the CCIFP examination.

Requests f	for testing	accommodations	pursuant	to the	e ADA	should	be	made	at t	the	time	of	application.	For fu	urther
assistance,	, contact IC	CIFP staff at 609-9	45-2400 o	r certii	ication	ո@cfma	.org								

Candidate Signature	Date
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Payment

Payment in full may be made by money order, certified check, personal check. We do not accept credit card payments on paper applications. Visa, MasterCard or American Express is only accepted via applications submitted online.

CCIFP® Candidate Application

Checks should be made payable to "ICCIFP"; please allow 5-7 business days for checks to clear. No other form of payment will be accepted. Failure to submit fees in the required form will result in the rejection of your application. Application fees are non-refundable.

Please remit paym	ent as follows:
Examination Fee –	Total Fee - \$850 (\$600 examination fee/\$250 non-refundable application fee)
Re-Examination –	Total Fee - \$300 (\$200 examination fee/\$100 non-refundable application fee)
	Payment Information:
	□ Check (certified)
	☐ Check (corporate or personal)
	□ Money Order
ayer information	Check number
`andidata Cignatura	
andidate signature _	
hone	
	Exam Modality (Choose one)
	PearsonVUE Test Center (must take exam withing ninety days)
	Live Remote Proctor (must take exam withing fourteen days)

Candidate Application

CCIFP[®]

Appendix

Examples of Professional Financial Positions

Accountant Accounting Assistant Accounting Controller **Accounting Coordinator** Accounting Executive Accounting Manager Accounting Manager/Division **Accounting Operations Accounting Supervisor** Accounting/Office Manager Accounts Payable Manager Accounts Receivable Manager Administration Manager Administrative Vice President Assistant Controller Assistant Corporate Controller Assistant Division Controller Assistant General Manager Assistant Project Manager Assistant Secretary Assistant Secretary/Controller Assistant Treasurer Assistant VP Attorney Audit Manager **Billing Supervisor** Bond Account Manager Bond Account Specialist Bond **Account Underwriter** Bookkeeper Bookkeeper/Controller Bookkeeper/Office Manager

Bookkeeper/

Personnel Assistant **Branch Administrator Branch Controller Budget Analyst**

Budget Director/Auditor

Business Manager Business Manager/Accountant

Business Systems Manager Cash

Administrator CAO

CEO

CFO/Controller CFO/Corp. Counsel CFO/Corporate

Secretary

CFO/Secretary/Treasurer CFO/Treasurer

CFO/VP - Finance

CFO/Risk Management Chairman of the Board Chief Accounting Officer

Chief Financial Officer Chief Information Officer Controller/Secy./Treasurer Comptroller

Comptroller & Treasurer Construction Accounting Man-

Construction Controller Construction Cost Manager Contract Administrator Contract Surety Manager

Contracts Manager Controller

Controller/Credit Manager Controller & CFO

Controller/Corp. Secretary Controller/CPA

Controller/General Manager Controller/Office Manager

Controller/Operations Manager Controller/Secretary

Controller/Treasurer Corp Sec. Treas./Office Mgr. Corporate Accounting Manager

Corporate Secretary Corporate Tax Manager

Corporate Treasurer Cost Accountant

Cost Accounting Manager Cost Control Administrator

Cost Controller Cost/Equipment Manager

CPA/Audit Accounting CPA/Tax Accounting Credit Manager

Deputy Controller Director Accounting Operations

Director Financial Operations Director Internal Audit **Director of Accounting**

Director of Audit

Director of Construction Acctg. **Director of Financial Reporting Director of Internal Operations**

Director of Surety Services Director of External Audit

Director of Finance

Director of Finance and Admin. Director of Information Svcs.

Director of Job Accounting **Director of Operations**

Director of Risk Management **Division Accounting Manager Division Controller**

Equip. Accounting Manager **Executive Vice President**

Finance & Admin. Vice Pres. **Finance Director**

Finance Manager

Finance Mgr./Controller Financial Accountant

Financial Accounting Manager

Financial Advisor Financial Analysis Manager

Financial Analyst **Financial Consultant**

Financial Controller

Financial Manager Financial Planner

Financial Reporting Manager **Financial Reporting Supervisor** Financial Systems Manager

Financial/Cost Accountant G/L Accountant

General Accounting Manager General Manager

General Manager/CFO

Global Financial Manager GM/ President

Group Controller Group Financial Administrator

Head Accountant Head Bookkeeper

Human Resources Director

Human Resources Manager Internal Auditor

Internal Systems Consultant IS Manager

Job Cost Accountant Job Cost Manager

Lead Project Accountant Manager Field Admin. Services

Manager Finance & Admin. Manager Financial Analyst

Manager Financial Performance Manager

Information Systems Manager of Accounting Manager of

Administration Manager of Cost Controls Manager of

Finance

Manager of Finance & RM Manager of Financial Services

Manager of Tax

Mgr, Operations Accounting Mgr, Project Controls & Admin.

Managing Partner Manager, Corporate Taxes Office Manager/Accountant Office Manager/Bookkeeper Office Manager/Comptroller Office Manager/Treasurer

Office Mgr./Sec./Treas. Office/Accounting Manager

Office/Credit Management Office Manager/Bookkeeper **Operations Controller**

Owner

Owner/Controller Owner/Corp. Secretary

Partner

Payroll Administrator

Payroll Manager Payroll Supervisor

Payroll/AR **PBG Group Controller** Personnel Director

President President/CEO President/CFO

Principal

Principal Accountant Project Accounting Manager

Project Accounting Supervisor Project Administrator

Project Assistant Project Claim Analyst

Project Controller Project Cost Admin. Manager

Project Cost Specialist

Project Mgr./Systems Coordina-

Purchasing/Risk Manager Regional Admin. Director Regional Business Manager

Regional Controller Regional Cost Accounting Mgr.

Regional Credit Manager **Regional Finance Director**

Risk Manager

Safety Director/Accountant Secretary/Comptroller Secretary/Controller

Secretary

Secretary/CFO Secretary/CFO/Treasurer

Secretary/Controller Secretary/Manager

Secretary/Treasurer Secretary/Treasurer/Owner Senior Accountant

Senior Bookkeeper Senior Branch Admin. Senior Consultant

Senior Cost Manager Senior Financial Analyst

Senior Cost Accountant

Senior Financial Manager Senior Manager - Business

Senior Operation Manager

Senior Project Accountant

Senior Project Manager Senior Staff Accountant

Senior Vice President Senior Vice President/CFO

Senior Vice President – Finance

Senior VP & CFO

Senior VP - Enterprise Risk

Senior VP of Finance **Staffing Specialist**

Subcontractors Payable Supervisor

Supervisor/Cost Accounting Supervisor of Project Acct.

SVP Finance & Admin. Tax & Audit Manager

Tax Consultant Tax Manager

Tax Supervisor Team Controller, Comm. Group

Treasurer

Treasurer, Asst. Secretary

Treasurer/CFO Treasurer/Controller

Treasurer/Controller/Asst. Sec.

Treasurer/CR Manager

VP Secretary & Treasurer VP Special Projects

VP/CFO

VP/Treasurer VP Finance & Treasurer

VP Information Services VP of Operations

VP Secretary/Treasurer VP/Office Manager

VP/Comptroller

VP/Treasurer - General Mgr. VP/Corp. Risk Strategies

Vice Chairman

Vice President/Accounting Vice President/Administration

Vice President/CFO

Vice President/Finance Vice President/Finance & Ad-

Vice President & CAO Vice President & Controller Vice President & Treasurer Vice President of Accounting