CCIFP RECERTIFICATION



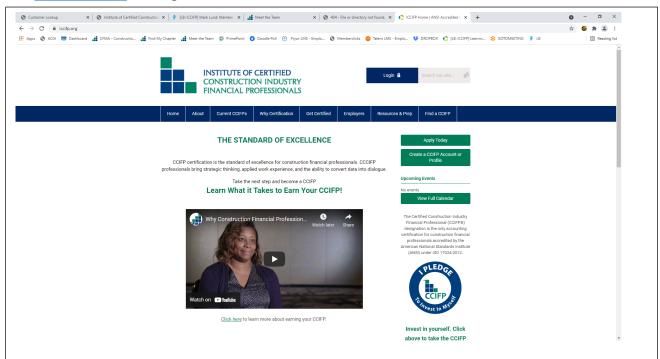
This document has been prepared to help navigate through CCIFP's recertification management software and manage your certification with ease throughout the year.

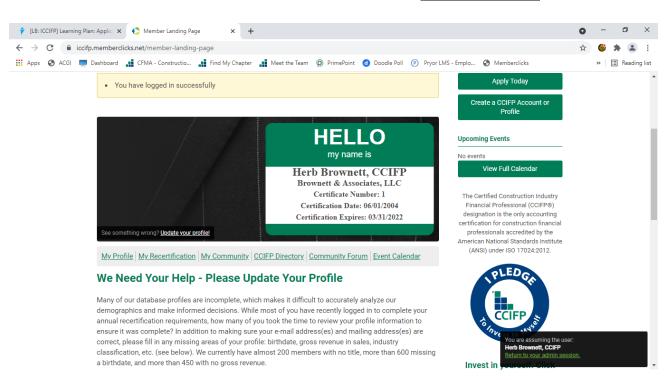
You will access the management software through the CCIFP website and will be redirected. There is no need to have separate credentials - you will be logged in automatically. If by chance you experience an error with the login process, use your CCIFP username/password.



ACCESSING THE RECERTIFICATION SOFTWARE

Visit ccifp.cfma.org and login.





Once logged in you will arrive at the CCIFP Landing Page. Click "My Recertification."

After clicking, you will have a separate tab open in your browser to begin managing your recertification requirements.

USING THE SOFTWARE

When you click on your new tab, you will arrive at the following page. There you will see your name and current triennial certification period.

INSTITUTE OF CERTIFIED CONSTRUCTION INDUSTRY FINANCIAL PROFESSIONALS	Welcome Test User2	Cycle: CCIFP 4/1/2015 - 3/31/2018	My Account [+]	
Y Cycle				
×				
Recertification (4/1/2015 to 3/31/2018) 🔳 Show Details		Ret	turn to: <u>Learning</u>	Pla
🛛 🗢 Completing LP 🔳			Complete LP	C
Requirements				
Collapse Legend Remaining Not Counted				
Collapse Requirements				
You must complete 72 hours of continuing education (0 of 72)				
You must complete at least 48 hours of construction related continuing education $(0 \text{ of } 48)$				

From this location you will be able to review the total credits you have entered to date and a subtotal of your construction specific credits. You will also have the ability to pay your annual maintenance fee and enter professional development credits all from this location.

Completing LP			Complete LP
) Requirements			
Collapse Legend			
Collapse Requirements			
You must complete 72 hours of continuin	reducation (0 of 72)		
You must complete at least 48 hours of co education (0 of 48)	nstruction related continuing		
certification Fees 🗐			
required)			
ear 3 Payment is Due	150	-	Pay Fee
ontinuing Education 📰			
			Add Activit

PAYING YOUR RECERTIFICATION FEE

Click the "<u>Pay Fee</u>" button and follow the screens and prompts to complete the process. You may pay online via credit card or request an invoice for payment via check.

Recertification Fees: Record Payment

If your CFMA Membership status is not properly reflected, please click the "Save" button to have the status updated.

Payments made prior to 3/31/2015 will show as having been paid on 3/11/2016 due to the migration of data to our new system.

	\$ 150.00 for Annua Transaction Id: Lega		nt paid on 3/11/2016 3:2	7:16 PM		
	Title: Year 2 Annual Payment Amount: \$ 175.00		Pay Fees		ļ	
				Save	Request Invoice Ca	ncel
Check Out					Return to: Year 2 Annual Payment	
Item(s) To Be Purchased						
Item		Price	Quantity		Total	
Year 2 Annual Payment Total:		\$ 150.00	1		\$ 150.00 \$ 150.00	
Terms & Conditions						
Year 2 Annual Payment						
Payment of annual recertification fees is non-refund I have read and agree to these Terms & Con						
Confirm Purchase						Return to: <u>Check Out</u>
Your purchase is not complete until you click "	Complete Purchase" below.					
Item(s) To Be Purchased						
Item			Price	Quantity		Total
Year 2 Annual Payment			\$ 150.00	1		\$ 150.00
Total:						\$ 150.00
Payment Information						
Credit card information hidden for your	protection.					
Contact Information						
Bill To:	Test User2					
Address:	Test 1					
City, State Zip/Postal Code: Country:	Cop, VA 22221 USA					
Phone:	5404559182					
Complete Purchase Edit Payment Information	Cancel					
Payment Confirmation						
Thank you for your payment! You will receiv Details of this and all previous transactions are <u>View Receipt</u> Continue			hortiy.			

ENTERING PROFESSIONAL DEVELOPMENT CREDITS

Managing your professional development credits is an easy process. Once you click the "<u>Add</u> <u>Activity</u>" button in the Continuing Education section, you will be prompted to enter all of the necessary information.

\varTheta Completing LP 🥅		Complete LP
) Requirements		
Collapse Legend		
Collapse Requirements		
You must complete 72 hours of continuing ed	ucation (0 of 72)	
You must complete at least 48 hours of const education (0 of 48)	ruction related continuing	
ecertification Fees 🔳		
(required)		
ear 3 Payment is Due	150	 Pay Fee
ontinuing Education 🚍		
		 Add Activity

Select Construction-Specific or General:

) Requirements	Select Activity for Continuing Educa	ation 🗙
Collapse Legend Collapse Coll	Search Results	Ļ
Collapse Requirements	Construction Related Continuing Education	Select
You must complete 72 hours of continuing education (0 o	General Topic Continuing Education	Select
	72	_
You must complete at least 48 hours of construction related education (0 of 48)	l continuing	
	48	

Enter the necessary information. The option to upload your certificates is also available and you may utilize one certificate for numerous entries if necessary.

Construction Related Continuing Education: Record Activity					
Activity Type:	Continuing Education - Construction	Specific			
Course Name*:	AICPA 2015 Construction Conference	e			
Sponsoring Organization*:	AICPA				
Please enter the date you completed your course*:	12/04/2015				
Please upload a copy of your Proof of Course completion:	Choose from library or Upload	←			
Credit Hours requested*:	21 ×	Ļ	Ļ		
		Save & Finish Later	Submit Activity		

Once completed, you will return to the home screen and your progress bar will include the credits you submitted.

Requirements	
Collapse Legend	
 Remaining Not Counted 	
Collapse Requirements	
You must complete 72 hours of continuing edu	ucation (21 of 72)
21	72
ou must complete at least 48 hours of constr ducation 21 of 48)	uction related continuing
▲	48

If, after submitting your activity, you discover an error, simply click the <u>Gear Icon</u> and then "<u>Recall</u>" and you will be able to edit your entry.

Continuing Education 📰			
			Add Activity
Activity Type	Completion Date	Units	Next Step
Construction Specific CE Credits Applied for Testing Period	4/1/2015	2	Completed Successfully
• Show Less Prorated Credits			
Continuing Education - Construction Specific	12/4/2015	21	Completed Successfully
Show Less AICPA 2015 Construction Conference			

TRIENNIAL RECERTIFICATION

For those CCIFPs who have reached the end of their triennial period, there are a few additional steps. After making your payment and entering an adequate amount of credits, you will click "<u>Complete LP</u>."

certification (4/1/2015 to 3/31/	2018) 📼 Show Details	Return to: <u>Learni</u>
Completing LP		Comp
Requirements		
• Collapse Legend		
Remaining Not Counted		
Collapse Requirements		
You must complete 72 hours of continuing ed	ucation (84 of 72)	
	72 84	
You must complete at least 48 hours of const	ruction related continuing education (58 of 48)	
	0	
	48 58	
ecertification Fees 🔳		
ecertification Fees 🗐		
ecertification Fees 🚍		

The next screen will ask you to reaffirm the <u>CCIFP Code of Ethics</u> in conjunction with submitting your recertification application. After reviewing the Code of Ethics, click "<u>Submit Recertification</u> <u>Application</u>" and you will have completed your requirements pending our review of your application.

ecertification: Complete LP		2
Active Instructions		
Your Certificate Number:		
Code of Ethics:	Standards of Conduct	
	 As a CCEPP, I shall be honest and forthright and act with integrity, fairness, and professional care in all dealings with employers, employees and all other parties with who I may have business-related dealings. As a CCEPP, I shall not knowingly violate any generally accepted accounting principles, local, state or federal law or regulation in the execution of my professional dutes. As a CCEPP, I shall not slope control information acquired in the course of my dutes unless permitted to do so or when required by law. As a CCEPP, I shall not engage in any activity that may give the appearance of illegal or unethical behavior; will practice and encourage others to practice in a professional dutes. As a CCEPP, I shall not engage in any activity that may give the appearance of illegal or unethical behavior; will practice and encourage others to practice in a professional of the employer/enterprise. As a CCEPP, I shall be alert to activity of my company/amployer and if I discover any activity which I know to be illegal or fraudulent, I shall report such knowledge to company executives in accordance with my employer's applicable procedures or, in the absence of established reporting procedures or in the event such provedures are compromised, then I shall report such knowledge to papropriate law enforcement authonties. As a CCEPP, I shall disclose al lacula, apparent and potentical conflict of interest to all appropriate parties who could be affected by the existence of an actual, apparent on potential conflict. In this regard, a "conflict of interest" is defined as a situation in which someone in a position of trust. As a CCEPP, I shall disclose the individual to be unable or unvilling to give his/her nutrivided alleganes to his/her employer, enterprise. As a CCEPP, I shall main my competence through continuous professional education as appropriate to my job requirements; and promote continuous advancement in skills, knowledge, development and comp	r ts a
I assert that I have conducted myself in an ethical manner in the past and pledge to continue to do so in the future on an annual basis.*:	Yes	
	Save Cancel Submit Recertification Application	n

Instructions on using the software will be included with the recertification notices you receive via email. If after reviewing those instructions and this guide, you find you have additional questions, please contact us using the information provided on page 1.

END OF GUIDE